



## Notice of the Extra-Ordinary General Meeting

To  
**The Members,  
Statutory Auditors,  
Directors,  
Debenture Trustees**

NOTICE is hereby given that the Extra-Ordinary General Meeting of FY 04/2024-2025 ("**Meeting**") of the members of Si Creva Capital Services Private Limited (the "**Company**") will be held on Thursday, June 27, 2024 at 08:00 p.m. (IST) at the registered office of the Company situated at 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India to transact the following special business:

### Item No: 1

#### **To approve the issue and offer of Non-convertible debentures of upto INR 50,00,00,000 (Indian Rupees Fifty Crores only) by way of private placement:**

To consider and, if thought fit, to pass, with or without modification, the following resolution as a **special resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "**Act**"), rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India ("**RBI**"), or any other regulatory authority in India, and in accordance with the Memorandum and Articles of Association of the Company and pursuant to recommendation of the Board of Directors of the Company ("**Board**") at its meeting held on June 27, 2024, and the approvals, consents, sanctions, permissions as may be required from any appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory or regulatory authorities while granting such approvals, consents, sanctions, permissions and subject to such conditions or modifications which may be agreed to by the Board (which shall include its committee(s)), the approval of the members be and is hereby accorded for issue and allotment of upto 5,000 (Five Thousand) Rated, Unlisted, Secured, Senior Non-Convertible Debentures ("**NCDs/Debentures**") at par, denominated in Indian Rupees ("**INR**") each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 50,00,00,000 (Indian Rupees Fifty Crores only) in one or more tranches on a private placement basis to Dexif Fintech Private Limited and/or MAS Financial Services Limited, and/or Unifi AIF and/or Laxmi India Finance Private Limited and/or SK Finance Limited, and/or Manba Finance Limited and/or CreditWise Capital Private Limited and/or UC Inclusive Credit Private Limited and/or its affiliates and/or other investor which the Board may identify in due course (being the identified set of persons for the purposes of Section 42 of the Act of which the Board may select one or both the entities to issue the offer letter in form PAS-4) ("**Investors**") on such terms and conditions as mutually agreed upon, for raising debt for the ongoing business purposes of the Company and collateralize the amounts to be raised pursuant to the issue of Debentures together with all interest and other charges thereon to be secured (up to such limits and security cover as may be agreed) by one or more of the following:

- (i) hypothecation of certain identified loans/book debts (and/or other assets) of the Company, and/or
- (ii) Corporate Guarantee from the holding Company, i.e. OnEMI Technology Solutions Private Limited ("**OnEMI**"), with the net worth of OnEMI as on March 31, 2023, being INR 549,77,54,540 (Indian Rupees Five Hundred Forty-Nine Crores Seventy-Seven Lakhs Fifty-Four Thousand Five Hundred and Forty only).

#### Si Creva Capital Services Private Limited

Registered Office Address – 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla (West),  
Mumbai – 400070 Maharashtra, India

CIN – U65923MH2015PTC266425

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- (iii) such other security or contractual comfort as may be required in terms of the issuance of the Debentures (the "**Security/Collateral**").

**RESOLVED FURTHER THAT** the Private Placement Offer Letter in Form PAS-4 ("**Private Placement Offer Letter**") under Section 42 of the Act, issued to the Investors be and is hereby taken on record by the members.

**RESOLVED FURTHER THAT** the Company shall not utilize the proceeds of the Issue until filing of e-form PAS-3 with the RoC.

**RESOLVED FURTHER THAT** Mr. Krishnan Vishwanathan- CEO and Managing Director, Mr. Ranvir Singh- Whole-time Director of the Company, Ms. Kiran Singh- Chief Compliance Officer, Mr. Sanjay Shamnani- Head of Treasury, Mr. Siva M - Zonal Head, Collection of the Company, Ms. Satya Rishishwar- Head, Legal and Compliance, Mr. Sooraj Pandey- Head Accounts & Finance of the Company, Mr. Sanket Suroliya – Manager, Legal & Compliance of the Company and Mr. Shashank Srivastava- State Head Collection for Delhi (collectively, the "**Authorised Officers**") be and are hereby severally authorized to negotiate and finalize the terms and conditions for appointment of an arranger, debenture trustee, a registrar and transfer agent, a depository, legal counsel and such other intermediaries as may be required to be appointed, including their successors and their agents, in relation to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** any one signatory out of aforementioned Authorised Officers be and is hereby severally authorised to do such acts, deeds, and things as they deem necessary or desirable in connection with the issue, offer and allotment of the Debentures, including, without limitation the following:

- (a) to do all such acts, deeds and things as the Authorised Officers may deem necessary or desirable in connection with the issue, offer and allotment of the Debentures.
- (b) to seek, if required, any approval, consent, or waiver from any/all concerned government and regulatory authorities, and/or any other approvals, consent or waivers that may be required in connection with the issue and offer of the Debentures.
- (c) negotiate, approve of, and decide the terms of the issue of Debentures and all other related matters.
- (d) approving the Private Placement Offer Letter (including amending, varying, or modifying the same, as may be considered desirable or expedient), in accordance with all applicable laws, rules, regulations and guidelines.
- (e) finalizing the terms and conditions of the appointment, debenture trustee, a registrar and transfer agent, legal counsel, a depository, and such other intermediaries as may be required including their successors and their agents.
- (f) entering into arrangements with the depository in connection with issue of Debentures in dematerialised form.
- (g) creating and perfecting the Security/Collateral as required in accordance with the terms of the Transaction Documents (as defined below) in relation to the issue, offer and allotment of the Debentures.
- (h) request OnEMI to provide the guarantee in accordance with the terms of the Transaction Documents.
- (i) finalize the date of allocation and the deemed date of allotment of the Debentures.
- (j) negotiate, execute, file and deliver any documents, instruments, deeds, amendments, papers, applications, notices or letters as may be required in connection with the issue and offer of the Debentures and deal with regulatory authorities in connection with the issue, offer and allotment of the Debentures including but not limited to the RBI, Securities and Exchange Board of India (if so required), the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and such other authorities as may be required;
- (k) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.
- (l) to execute all documents, file forms with the registrar of companies, the Central Registry of

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Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository.

- (m) sign and/or dispatch all documents and notices to be signed and/or dispatched by the Company under or in connection with the Transaction Documents.
- (n) to take all steps and do all things and give such directions as may be required, necessary, expedient or desirable for giving effect to the Transaction Documents, the transactions contemplated therein and the resolutions mentioned herein, including without limitation, to approve, negotiate, finalize, sign, execute, ratify, amend, supplement and / or issue the following, including any amendments, modifications, supplements, restatements or novation's thereto (now or in the future):
  - (i) Private Placement Offer Letter for the issue and offer of the Debentures.
  - (ii) debenture subscription agreement, share subscription agreement, debenture trust deed, corporate guarantee, debenture trustee agreement, deed of hypothecation, power of attorney, and any other documents required for the creation of security interest over the Company's movable and immovable properties and assets for the Debentures, offer and allotment of the Debentures (including any powers of attorney in connection thereto), the guarantee, any payment undertaking, and any other document in relation thereto (collectively, the "**Transaction Documents**")
  - (iii) any other documents required for the purposes of the issue, offer and allotment of the Debentures and the transactions contemplated thereby, including but not limited to letters of undertaking, declarations, agreements, reports; and
  - (iv) any other document designated as a Transaction Document by the debenture trustee.
- (o) do all acts necessary for the issue, offer and allotment of the Debentures in accordance with the terms set out in the Private Placement Offer Letter and the Transaction Documents; and
- (p) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates in relation to (a) to (o) above, and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to take all necessary steps relating to the creation, perfection and registration of charges and also to sign and submit the necessary forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and other relevant governmental authorities.

**RESOLVED FURTHER THAT** any one of the Authorized Officers be and is hereby severally authorised to record the name of the holders of the Debentures in the register of debenture holders and to undertake such other acts, deeds and acts as may be required to give effect to the issuance and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to open any bank accounts with such bank or banks in India as may be required in connection with the issue, offer and allotment of the Debentures and that any one of Authorised Officers, be and are hereby severally authorised to sign and execute the application form and other documents required for opening the said account(s), to operate such account(s), and to give such instructions including closure thereof as may be required and deemed appropriate by them, and that such bank(s) be and is/are hereby authorised to honour all cheques and other negotiable instruments drawn, accepted or endorsed and instructions given by the aforesaid Authorised Officers on behalf of the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to pay all stamp duty required to be paid for the issue, offer and allotment of the Debentures in accordance

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with the laws of India and procure the stamped documents from the relevant governmental authorities.

**RESOLVED FURTHER THAT** any of the Authorized Officers be and are hereby severally authorized to approve and finalize, sign, execute and deliver the Transaction Documents and such other agreements, deeds, undertakings, indemnity, and documents as may be required, or any of them in connection with the Debentures to be issued by the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and hereby severally authorized to or lodge for registration upon execution documents, letter(s) of undertakings, declarations, and agreements and other papers or documents as may be required in relation to any of the above with any registering authority or governmental authority competent in that behalf.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to delegate the powers as may be deemed necessary to do such acts and execute such documents as may be required in connection with any of the matters relating to the issue of the Debentures.

**RESOLVED FURTHER THAT** the copies of this resolution certified to be true copies by any of the Authorized Officer of the Company be furnished to such persons as may be deemed necessary."

#### Item No: 2

**To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:**

To consider and, if thought fit, to pass, with or without modification, the following resolution as a **special resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "**Act**"), rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India ("**RBI**"), or any other regulatory authority in India, and in accordance with the Memorandum and Articles of Association of the Company and pursuant to recommendation of the Board of Directors of the Company ("**Board**") at its meeting held on June 27, 2024, and the approvals, consents, sanctions, permissions as may be required from any appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory or regulatory authorities while granting such approvals, consents, sanctions, permissions and subject to such conditions or modifications which may be agreed to by the Board (which shall include its committee(s)), the approval of the members be and is hereby accorded for issue and allotment of upto 3,000 (Three Thousand) Senior, Secured, Rated, Unlisted, Redeemable, Taxable, Transferrable Non-Convertible Debentures ("**NCDs/Debentures**") at par, denominated in Indian Rupees ("**INR**") each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crores only) in one or more tranches on a private placement basis to CredAvenue Private Limited, Vivriti Capital Limited, Vivriti Asset Management Private Limited, SK Finance Limited, IKF Finance Limited and/or their affiliates and/or other investor which the Board of may identify in due course (being the identified set of persons for the purposes of Section 42 of the Act of which the Board may select one or more the entities to issue the offer letter in form PAS-4) ("**Investors**") on such terms and conditions as mutually agreed upon, for raising debt for the ongoing business purposes of the Company and collateralize the amounts to be raised pursuant to the issue of Debentures together with all interest and other charges thereon to be secured (up to such limits and security cover as may be agreed) by one or more of the following:

- (i) hypothecation of certain identified loans/book debts (and/or other assets) of the Company, and/or

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- (ii) Corporate Guarantee from the holding Company, i.e. OnEMI Technology Solutions Private Limited (“**OnEMI**”), with the net worth of OnEMI as on March 31, 2023, being INR 549,77,54,540 (Indian Rupees Five Hundred Forty-Nine Crores Seventy-Seven Lakhs Fifty-Four Thousand Five Hundred and Forty only).
- (iii) such other security or contractual comfort as may be required in terms of the issuance of the Debentures (the “**Security/Collateral**”).

**RESOLVED FURTHER THAT** the Private Placement Offer Letter in Form PAS-4 (“**Private Placement Offer Letter**”) under Section 42 of the Act, issued to the Investors be and is hereby taken on record by the members.

**RESOLVED FURTHER THAT** the Company shall not utilize the proceeds of the Issue until filing of e-form PAS-3 with the RoC.

**RESOLVED FURTHER THAT** Mr. Krishnan Vishwanathan- CEO and Managing Director, Mr. Ranvir Singh- Whole-time Director of the Company, Ms. Kiran Singh- Chief Compliance Officer, Mr. Sanjay Shamnani- Head of Treasury, Mr. Siva M - Zonal Head, Collection of the Company, Ms. Satya Rishishwar- Senior Manager Legal, Mr. Sooraj Pandey- Head Accounts & Finance of the Company, Mr. Sanket Surolia – Manager, Legal & Compliance of the Company and Mr. Shashank Srivastava- State Head Collection for Delhi (collectively, the “**Authorised Officers**”) be and are hereby severally authorized to negotiate and finalize the terms and conditions for appointment of an arranger, debenture trustee, a registrar and transfer agent, a depository, legal counsel and such other intermediaries as may be required to be appointed, including their successors and their agents, in relation to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** any one signatory out of aforementioned Authorised Officers be and is hereby severally authorised to do such acts, deeds, and things as they deem necessary or desirable in connection with the issue, offer and allotment of the Debentures, including, without limitation the following:

- (a) to do all such acts, deeds and things as the Authorised Officers may deem necessary or desirable in connection with the issue, offer and allotment of the Debentures.
- (b) to seek, if required, any approval, consent, or waiver from any/all concerned government and regulatory authorities, and/or any other approvals, consent or waivers that may be required in connection with the issue and offer of the Debentures.
- (c) negotiate, approve of, and decide the terms of the issue of Debentures and all other related matters.
- (d) approving the Private Placement Offer Letter (including amending, varying, or modifying the same, as may be considered desirable or expedient), in accordance with all applicable laws, rules, regulations and guidelines.
- (e) finalizing the terms and conditions of the appointment, debenture trustee, a registrar and transfer agent, legal counsel, a depository, and such other intermediaries as may be required including their successors and their agents.
- (f) entering into arrangements with the depository in connection with issue of Debentures in dematerialised form.
- (g) creating and perfecting the Security/Collateral as required in accordance with the terms of the Transaction Documents (as defined below) in relation to the issue, offer and allotment of the Debentures.
- (h) request OnEMI to provide the guarantee in accordance with the terms of the Transaction Documents.
- (i) finalize the date of allocation and the deemed date of allotment of the Debentures.
- (j) negotiate, execute, file and deliver any documents, instruments, deeds, amendments, papers, applications, notices or letters as may be required in connection with the issue and offer of the Debentures and deal with regulatory authorities in connection with the issue, offer and allotment of the Debentures including but not limited to the RBI, Securities and Exchange Board of India (if so required), the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and such other authorities as may be required;
- (k) to generally do any other act or deed, to negotiate and execute any documents, applications,

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agreements, undertakings, deeds, affidavits, declarations, and certificates and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.

- (l) to execute all documents, file forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository.
- (m) sign and/or dispatch all documents and notices to be signed and/or dispatched by the Company under or in connection with the Transaction Documents.
- (n) to take all steps and do all things and give such directions as may be required, necessary, expedient or desirable for giving effect to the Transaction Documents, the transactions contemplated therein and the resolutions mentioned herein, including without limitation, to approve, negotiate, finalize, sign, execute, ratify, amend, supplement and / or issue the following, including any amendments, modifications, supplements, restatements or novation's thereto (now or in the future):
  - (i) Private Placement Offer Letter for the issue and offer of the Debentures.
  - (ii) debenture subscription agreement, share subscription agreement, debenture trust deed, corporate guarantee, debenture trustee agreement, deed of hypothecation, power of attorney, and any other documents required for the creation of security interest over the Company's movable and immovable properties and assets for the Debentures, offer and allotment of the Debentures (including any powers of attorney in connection thereto), the guarantee, any payment undertaking, and any other document in relation thereto (collectively, the "**Transaction Documents**")
  - (iii) any other documents required for the purposes of the issue, offer and allotment of the Debentures and the transactions contemplated thereby, including but not limited to letters of undertaking, declarations, agreements, reports; and
  - (iv) any other document designated as a Transaction Document by the debenture trustee.
- (o) do all acts necessary for the issue, offer and allotment of the Debentures in accordance with the terms set out in the Private Placement Offer Letter and the Transaction Documents; and
- (p) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates in relation to (a) to (o) above, and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to take all necessary steps relating to the creation, perfection and registration of charges and also to sign and submit the necessary forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and other relevant governmental authorities.

**RESOLVED FURTHER THAT** any one of the Authorized Officers be and is hereby severally authorised to record the name of the holders of the Debentures in the register of debenture holders and to undertake such other acts, deeds and acts as may be required to give effect to the issuance and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to open any bank accounts with such bank or banks in India as may be required in connection with the issue, offer and allotment of the Debentures and that any one of Authorised Officers, be and are hereby severally authorised to sign and execute the application form and other documents required for opening the said account(s), to operate such account(s), and to give such instructions including closure thereof as may be required and deemed appropriate by them, and that such bank(s) be and is/are hereby authorised to honour all cheques and other negotiable instruments drawn, accepted or endorsed and instructions given by

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the aforesaid Authorised Officers on behalf of the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to pay all stamp duty required to be paid for the issue, offer and allotment of the Debentures in accordance with the laws of India and procure the stamped documents from the relevant governmental authorities.

**RESOLVED FURTHER THAT** any of the Authorized Officers be and are hereby severally authorized to approve and finalize, sign, execute and deliver the Transaction Documents and such other agreements, deeds, undertakings, indemnity, and documents as may be required, or any of them in connection with the Debentures to be issued by the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and hereby severally authorized to or lodge for registration upon execution documents, letter(s) of undertakings, declarations, and agreements and other papers or documents as may be required in relation to any of the above with any registering authority or governmental authority competent in that behalf.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to delegate the powers as may be deemed necessary to do such acts and execute such documents as may be required in connection with any of the matters relating to the issue of the Debentures.

**RESOLVED FURTHER THAT** the copies of this resolution certified to be true copies by any of the Authorized Officer of the Company be furnished to such persons as may be deemed necessary."

### Item No. 3:

#### **To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:**

To consider and, if thought fit, to pass, with or without modification, the following resolution as a **special resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "**Act**"), rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India ("**RBI**"), or any other regulatory authority in India, and in accordance with the Memorandum and Articles of Association of the Company and pursuant to recommendation of the Board of Directors of the Company ("**Board**") at its meeting held on June 27, 2024, and the approvals, consents, sanctions, permissions as may be required from any appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory or regulatory authorities while granting such approvals, consents, sanctions, permissions and subject to such conditions or modifications which may be agreed to by the Board (which shall include its committee(s)), the approval of the members be and is hereby accorded for issue and allotment of upto 3,000 (Three Thousand) Unlisted, Rated, Senior, Secured, Redeemable Non-Convertible Debentures ("**NCDs/Debentures**") at par, denominated in Indian Rupees ("**INR**") each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crores only) in one or more tranches on a private placement basis to Blacksoil India Credit Fund, Blacksoil Capital Private Limited and/or their affiliates and/or other investor which the Board may identify in due course (being the identified set of persons for the purposes of Section 42 of the Act of which the Board may select one or both the entities to issue the offer letter in form PAS-4) ("**Investors**") on such terms and conditions as mutually agreed upon, for raising debt for the ongoing business purposes of the Company and collateralize the amounts to be raised pursuant to the issue of Debentures together with all interest and other charges thereon to be secured (up to such limits and security cover as may be agreed) by one or more of the following:

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CIN – U65923MH2015PTC266425

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- (i) hypothecation of certain identified loans/book debts (and/or other assets) of the Company, and/or
- (ii) Corporate Guarantee from the holding Company, i.e. OnEMI Technology Solutions Private Limited ("**OnEMI**"), with the net worth of OnEMI as on March 31, 2023, being INR 549,77,54,540 (Indian Rupees Five Hundred Forty-Nine Crores Seventy-Seven Lakhs Fifty-Four Thousand Five Hundred and Forty only).
- (iii) such other security or contractual comfort as may be required in terms of the issuance of the Debentures (the "**Security/Collateral**").

**RESOLVED FURTHER THAT** the Private Placement Offer Letter in Form PAS-4 ("**Private Placement Offer Letter**") under Section 42 of the Act, issued to the Investors be and is hereby taken on record by the members.

**RESOLVED FURTHER THAT** the Company shall not utilize the proceeds of the Issue until filing of e-form PAS-3 with the RoC.

**RESOLVED FURTHER THAT** Mr. Krishnan Vishwanathan- CEO and Managing Director, Mr. Ranvir Singh- Whole-time Director of the Company, Ms. Kiran Singh- Chief Compliance Officer, Mr. Sanjay Shamnani- Head of Treasury, Mr. Siva M - Zonal Head, Collection of the Company, Ms. Satya Rishishwar- Senior Manager Legal, Mr. Sooraj Pandey- Head Accounts & Finance of the Company, Mr. Sanket Surolia – Manager, Legal & Compliance of the Company and Mr. Shashank Srivastava- State Head Collection for Delhi (collectively, the "**Authorised Officers**") be and are hereby severally authorized to negotiate and finalize the terms and conditions for appointment of an arranger, debenture trustee, a registrar and transfer agent, a depository, legal counsel and such other intermediaries as may be required to be appointed, including their successors and their agents, in relation to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** any one signatory out of aforementioned Authorised Officers be and is hereby severally authorised to do such acts, deeds, and things as they deem necessary or desirable in connection with the issue, offer and allotment of the Debentures, including, without limitation the following:

- (a) to do all such acts, deeds and things as the Authorised Officers may deem necessary or desirable in connection with the issue, offer and allotment of the Debentures.
- (b) to seek, if required, any approval, consent, or waiver from any/all concerned government and regulatory authorities, and/or any other approvals, consent or waivers that may be required in connection with the issue and offer of the Debentures.
- (c) negotiate, approve of, and decide the terms of the issue of Debentures and all other related matters.
- (d) approving the Private Placement Offer Letter (including amending, varying, or modifying the same, as may be considered desirable or expedient), in accordance with all applicable laws, rules, regulations and guidelines.
- (e) finalizing the terms and conditions of the appointment, debenture trustee, a registrar and transfer agent, legal counsel, a depository, and such other intermediaries as may be required including their successors and their agents.
- (f) entering into arrangements with the depository in connection with issue of Debentures in dematerialised form.
- (g) creating and perfecting the Security/Collateral as required in accordance with the terms of the Transaction Documents (as defined below) in relation to the issue, offer and allotment of the Debentures.
- (h) request OnEMI to provide the guarantee in accordance with the terms of the Transaction Documents.
- (i) finalize the date of allocation and the deemed date of allotment of the Debentures.
- (j) negotiate, execute, file and deliver any documents, instruments, deeds, amendments, papers, applications, notices or letters as may be required in connection with the issue and offer of the Debentures and deal with regulatory authorities in connection with the issue, offer and allotment of the Debentures including but not limited to the RBI, Securities and Exchange Board of India (if so required), the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and such other

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- authorities as may be required;
- (k) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.
  - (l) to execute all documents, file forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository.
  - (m) sign and/or dispatch all documents and notices to be signed and/or dispatched by the Company under or in connection with the Transaction Documents.
  - (n) to take all steps and do all things and give such directions as may be required, necessary, expedient or desirable for giving effect to the Transaction Documents, the transactions contemplated therein and the resolutions mentioned herein, including without limitation, to approve, negotiate, finalize, sign, execute, ratify, amend, supplement and / or issue the following, including any amendments, modifications, supplements, restatements or novation's thereto (now or in the future):
    - (i) Private Placement Offer Letter for the issue and offer of the Debentures.
    - (ii) debenture subscription agreement, share subscription agreement, debenture trust deed, corporate guarantee, debenture trustee agreement, deed of hypothecation, power of attorney, and any other documents required for the creation of security interest over the Company's movable and immovable properties and assets for the Debentures, offer and allotment of the Debentures (including any powers of attorney in connection thereto), the guarantee, any payment undertaking, and any other document in relation thereto (collectively, the "**Transaction Documents**")
    - (iii) any other documents required for the purposes of the issue, offer and allotment of the Debentures and the transactions contemplated thereby, including but not limited to letters of undertaking, declarations, agreements, reports; and
    - (iv) any other document designated as a Transaction Document by the debenture trustee.
  - (o) do all acts necessary for the issue, offer and allotment of the Debentures in accordance with the terms set out in the Private Placement Offer Letter and the Transaction Documents; and
  - (p) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates in relation to (a) to (o) above, and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to take all necessary steps relating to the creation, perfection and registration of charges and also to sign and submit the necessary forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and other relevant governmental authorities.

**RESOLVED FURTHER THAT** any one of the Authorized Officers be and is hereby severally authorised to record the name of the holders of the Debentures in the register of debenture holders and to undertake such other acts, deeds and acts as may be required to give effect to the issuance and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to open any bank accounts with such bank or banks in India as may be required in connection with the issue, offer and allotment of the Debentures and that any one of Authorised Officers, be and are hereby severally authorised to sign and execute the application form and other documents required for opening the said account(s), to operate such account(s), and to give such instructions including closure thereof as may be required

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and deemed appropriate by them, and that such bank(s) be and is/are hereby authorised to honour all cheques and other negotiable instruments drawn, accepted or endorsed and instructions given by the aforesaid Authorized Officers on behalf of the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to pay all stamp duty required to be paid for the issue, offer and allotment of the Debentures in accordance with the laws of India and procure the stamped documents from the relevant governmental authorities.

**RESOLVED FURTHER THAT** any of the Authorized Officers be and are hereby severally authorized to approve and finalize, sign, execute and deliver the Transaction Documents and such other agreements, deeds, undertakings, indemnity, and documents as may be required, or any of them in connection with the Debentures to be issued by the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and hereby severally authorized to or lodge for registration upon execution documents, letter(s) of undertakings, declarations, and agreements and other papers or documents as may be required in relation to any of the above with any registering authority or governmental authority competent in that behalf.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to delegate the powers as may be deemed necessary to do such acts and execute such documents as may be required in connection with any of the matters relating to the issue of the Debentures.

**RESOLVED FURTHER THAT** the copies of this resolution certified to be true copies by any of the Authorized Officer of the Company be furnished to such persons as may be deemed necessary."

#### Item No. 4:

#### **To approve the issue and offer of Non-convertible debentures of upto INR 20,00,00,000 (Indian Rupees Twenty Crores only) by way of private placement:**

To consider and, if thought fit, to pass, with or without modification, the following resolution as a **special resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "**Act**"), rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India ("**RBI**"), or any other regulatory authority in India, and in accordance with the Memorandum and Articles of Association of the Company and pursuant to recommendation of the Board of Directors of the Company ("**Board**") at its meeting held on June 27, 2024, and the approvals, consents, sanctions, permissions as may be required from any appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory or regulatory authorities while granting such approvals, consents, sanctions, permissions and subject to such conditions or modifications which may be agreed to by the Board (which shall include its committee(s)), the approval of the members be and is hereby accorded for issue and allotment of upto 2,000 (Two Thousand) Rated, Unlisted, Senior, Secured, Unsubordinated, Redeemable, Taxable Non-Convertible Debentures ("**NCDs/Debentures**") at par, denominated in Indian Rupees ("**INR**") each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 20,00,00,000 (Indian Rupees Twenty Crores only) in one or more tranches on a private placement basis to Blacksoil India Credit Fund, Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc India Impact Trust with Northern Arc India Impact Fund as its scheme and/or its affiliates and/or other investor which the Board of may identify in due course (being the identified set of persons for the purposes of Section 42 of the Act of which the Board may select one or both the entities to issue the offer letter in form PAS-4) ("**Investors**") on such terms and conditions as mutually agreed upon, for raising debt for the ongoing business purposes of the Company and collateralize the

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amounts to be raised pursuant to the issue of Debentures together with all interest and other charges thereon to be secured (up to such limits and security cover as may be agreed) by one or more of the following:

- (i) hypothecation of certain identified loans/book debts (and/or other assets) of the Company, and/or
- (ii) Corporate Guarantee from the holding Company, i.e. OnEMI Technology Solutions Private Limited ("**OnEMI**"), with the net worth of OnEMI as on March 31, 2023, being INR 549,77,54,540 (Indian Rupees Five Hundred Forty-Nine Crores Seventy-Seven Lakhs Fifty-Four Thousand Five Hundred and Forty only).
- (iii) such other security or contractual comfort as may be required in terms of the issuance of the Debentures (the "**Security/Collateral**").

**RESOLVED FURTHER THAT** the Private Placement Offer Letter in Form PAS-4 ("**Private Placement Offer Letter**") under Section 42 of the Act, issued to the Investors be and is hereby taken on record by the members.

**RESOLVED FURTHER THAT** the Company shall not utilize the proceeds of the Issue until filing of e-form PAS-3 with the RoC.

**RESOLVED FURTHER THAT** Mr. Krishnan Vishwanathan- CEO and Managing Director, Mr. Ranvir Singh- Whole-time Director of the Company, Ms. Kiran Singh- Chief Compliance Officer, Mr. Sanjay Shamnani- Head of Treasury, Mr. Siva M - Zonal Head, Collection of the Company, Ms. Satya Rishishwar- Senior Manager Legal, Mr. Sooraj Pandey- Head Accounts & Finance of the Company, Mr. Sanket Surolia – Manager, Legal & Compliance of the Company and Mr. Shashank Srivastava- State Head Collection for Delhi (collectively, the "**Authorised Officers**") be and are hereby severally authorized to negotiate and finalize the terms and conditions for appointment of an arranger, debenture trustee, a registrar and transfer agent, a depository, legal counsel and such other intermediaries as may be required to be appointed, including their successors and their agents, in relation to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** any one signatory out of aforementioned Authorised Officers be and is hereby severally authorised to do such acts, deeds, and things as they deem necessary or desirable in connection with the issue, offer and allotment of the Debentures, including, without limitation the following:

- (a) to do all such acts, deeds and things as the Authorised Officers may deem necessary or desirable in connection with the issue, offer and allotment of the Debentures.
- (b) to seek, if required, any approval, consent, or waiver from any/all concerned government and regulatory authorities, and/or any other approvals, consent or waivers that may be required in connection with the issue and offer of the Debentures.
- (c) negotiate, approve of, and decide the terms of the issue of Debentures and all other related matters.
- (d) approving the Private Placement Offer Letter (including amending, varying, or modifying the same, as may be considered desirable or expedient), in accordance with all applicable laws, rules, regulations and guidelines.
- (e) finalizing the terms and conditions of the appointment, debenture trustee, a registrar and transfer agent, legal counsel, a depository, and such other intermediaries as may be required including their successors and their agents.
- (f) entering into arrangements with the depository in connection with issue of Debentures in dematerialised form.
- (g) creating and perfecting the Security/Collateral as required in accordance with the terms of the Transaction Documents (as defined below) in relation to the issue, offer and allotment of the Debentures.
- (h) request OnEMI to provide the guarantee in accordance with the terms of the Transaction Documents.
- (i) finalize the date of allocation and the deemed date of allotment of the Debentures.
- (j) negotiate, execute, file and deliver any documents, instruments, deeds, amendments, papers, applications, notices or letters as may be required in connection with the issue and offer of the Debentures and deal with regulatory authorities in connection with the issue, offer and allotment of

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- the Debentures including but not limited to the RBI, Securities and Exchange Board of India (if so required), the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and such other authorities as may be required;
- (k) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.
  - (l) to execute all documents, file forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository.
  - (m) sign and/or dispatch all documents and notices to be signed and/or dispatched by the Company under or in connection with the Transaction Documents.
  - (n) to take all steps and do all things and give such directions as may be required, necessary, expedient or desirable for giving effect to the Transaction Documents, the transactions contemplated therein and the resolutions mentioned herein, including without limitation, to approve, negotiate, finalize, sign, execute, ratify, amend, supplement and / or issue the following, including any amendments, modifications, supplements, restatements or novation's thereto (now or in the future):
    - (i) Private Placement Offer Letter for the issue and offer of the Debentures.
    - (ii) debenture subscription agreement, share subscription agreement, debenture trust deed, corporate guarantee, debenture trustee agreement, deed of hypothecation, power of attorney, and any other documents required for the creation of security interest over the Company's movable and immovable properties and assets for the Debentures, offer and allotment of the Debentures (including any powers of attorney in connection thereto), the guarantee, any payment undertaking, and any other document in relation thereto (collectively, the "**Transaction Documents**")
    - (iii) any other documents required for the purposes of the issue, offer and allotment of the Debentures and the transactions contemplated thereby, including but not limited to letters of undertaking, declarations, agreements, reports; and
    - (iv) any other document designated as a Transaction Document by the debenture trustee.
  - (o) do all acts necessary for the issue, offer and allotment of the Debentures in accordance with the terms set out in the Private Placement Offer Letter and the Transaction Documents; and
  - (p) to generally do any other act or deed, to negotiate and execute any documents, applications, agreements, undertakings, deeds, affidavits, declarations, and certificates in relation to (a) to (o) above, and to give such directions as it deems fit or as may be necessary or desirable with regard to the issue, offer and allotment of the Debentures.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to take all necessary steps relating to the creation, perfection and registration of charges and also to sign and submit the necessary forms with the registrar of companies, the Central Registry of Securitisation Asset Reconstruction and Security Interest (if applicable), the Ministry of Corporate Affairs, or any depository, and other relevant governmental authorities.

**RESOLVED FURTHER THAT** any one of the Authorized Officers be and is hereby severally authorised to record the name of the holders of the Debentures in the register of debenture holders and to undertake such other acts, deeds and acts as may be required to give effect to the issuance and allotment of the Debentures.

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**RESOLVED FURTHER THAT** the Company be and is hereby authorised to open any bank accounts with such bank or banks in India as may be required in connection with the issue, offer and allotment of the Debentures and that any one of Authorised Officers, be and are hereby severally authorised to sign and execute the application form and other documents required for opening the said account(s), to operate such account(s), and to give such instructions including closure thereof as may be required and deemed appropriate by them, and that such bank(s) be and is/are hereby authorised to honour all cheques and other negotiable instruments drawn, accepted or endorsed and instructions given by the aforesaid Authorised Officers on behalf of the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to pay all stamp duty required to be paid for the issue, offer and allotment of the Debentures in accordance with the laws of India and procure the stamped documents from the relevant governmental authorities.

**RESOLVED FURTHER THAT** any of the Authorized Officers be and are hereby severally authorized to approve and finalize, sign, execute and deliver the Transaction Documents and such other agreements, deeds, undertakings, indemnity, and documents as may be required, or any of them in connection with the Debentures to be issued by the Company.

**RESOLVED FURTHER THAT** the Authorized Officers be and hereby severally authorized to or lodge for registration upon execution documents, letter(s) of undertakings, declarations, and agreements and other papers or documents as may be required in relation to any of the above with any registering authority or governmental authority competent in that behalf.

**RESOLVED FURTHER THAT** the Authorized Officers be and are hereby severally authorized to delegate the powers as may be deemed necessary to do such acts and execute such documents as may be required in connection with any of the matters relating to the issue of the Debentures.

**RESOLVED FURTHER THAT** the copies of this resolution certified to be true copies by any of the Authorized Officer of the Company be furnished to such persons as may be deemed necessary.”

#### Item No. 5

**To grant omnibus approval for issue and offer of Non-convertible debentures of upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only) by way of private placement.**

To consider and, if thought fit, to pass, with or without modification, the following resolution as a special resolution:

**"RESOLVED THAT** pursuant to the provision of first proviso of the of section 179(3), section 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "**Act**"), rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India ("**RBI**"), or any other regulatory authority in India, and in accordance with the Memorandum and Articles of Association of the Company and pursuant to recommendation of the Board of Directors of the Company ("**Board**") at its meeting held on June 27, 2024, and the approvals, consents, sanctions, permissions as may be required from any appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory or regulatory authorities while granting such approvals, consents, sanctions, permissions, the approval of the members be and is hereby accorded to the omnibus approval for an amount of not exceeding INR 1000,00,00,000 (Indian Rupees One Thousand Crores only) for raising of funds in the form of Non-convertible debentures ("**NCDs**") during a financial year 2024-25 with an limit of upto INR 150,00,00,000 (Rupees One Hundred and Fifty Crores Only) for single NCDs transaction with a lender, on such terms and conditions as mutually agreed upon between the Company and prospective lenders of the Company as may be identified by the Board (which shall include its committee(s)).

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**RESOLVED FURTHER THAT** Asset Liability Management Committee of the Board is hereby authorised to (i) decide the security/ies to be provided for securing the said Debentures in favor of debenture trustee; (ii) identify the Investors for the aforesaid (iii) approve the terms of the Debentures and the drafts of the transaction documents to be executed pursuant to the aforesaid.

**RESOLVED FURTHER THAT** the Asset Liability Management Committee of the Board be and is hereby authorized on behalf of the Company to take from time to time all decisions and steps necessary, expedient or proper, in respect of the aforesaid or in respect of the amendments, restatements or modifications of the terms of the aforesaid, in each case including the timing, amount and other terms and conditions of such aforesaid and also to take all other decisions including varying any of them, either in part or full, as it may, in its absolute discretion, deem appropriate, subject to the specific limits, and take such actions and steps including delegation of authority, as maybe necessary and to settle all matters arising out of and thereto, and to sign and to execute deeds, applications, documents, agreements and writings that may be required, on behalf of the Company, in relation to the aforesaid and to take decisions on all matters concerning the same, including if necessary, delegate any matter relating to the aforesaid to any person or persons so authorized by it in this behalf and execute all such deeds, documents, instruments and writings as it may in its sole and absolute discretion deem necessary for giving effect to this resolution.

**RESOLVED FURTHER THAT** subject to the compliance with the applicable laws, the Asset Liability Management Committee of the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Director(s) and/ or officer(s) of the Company, to give effect to this resolution, without being required to seek any further consent and approval of the members of the Company.

**Item No. 6:**

**To approve the appointment of Statutory Auditor:**

To consider and, if thought fit, to pass, with or without modification, the following resolution as an **ordinary resolution:**

“**RESOLVED THAT** pursuant to the recommendation of Audit Committee of the Board of Directors of the Company (“**Board**”) at its meeting held on June 27, 2024 and by the Board at its meeting held on June 27, 2024, Reserve Bank of India’s “Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs, and NBFCs (including HFCs) and provisions of Section 139(8) and other applicable provisions if any of the Companies Act, 2013, as amended from time to time or any other law for the time being in force, (including any statutory modification(s) or amendment thereto or re-enactment thereof), M/s. Chhajer & Doshi, Chartered Accountants, (FRN: 101794W), be and are hereby appointed as Statutory Auditors of the Company for the financial year 2024-25 to fill the casual vacancy caused due to resignation of M/s. Chokshi & Chokshi LLP, Chartered Accountants, (FRN: 101872W/W100045), and they shall hold office as statutory auditors of the company from the conclusion of this Extra Ordinary General Meeting of the Company till the conclusion of ensuing Annual General Meeting of the Company to be held in the year 2024, at a remuneration of INR 22,00,000 (Indian Rupees Twenty Two Lakhs Only) exclusive of reimbursement of out-of-pocket expenses at actuals.

**RESOLVED FURTHER THAT**, Mr. Krishnan Vishwanathan- CEO & Managing Director of the Company, Mr. Ranvir Singh- Whole-Time Director of the Company are hereby severally authorised to sign, including affixation of digital signature certificate, on behalf of the Company, various documents, forms, returns, e-forms etc., required to be filed with the Registrar of Companies, Mumbai and other concerned authorities constituted under the Act.

**RESOLVED FURTHER THAT**, Mr. Krishnan Vishwanathan- CEO & Managing Director of the Company, Mr. Ranvir Singh- Whole-Time Director of the Company or the Company Secretary be and are hereby authorised to furnish a copy of the resolution and to do all such acts, deeds and things as may be necessary to give effect to this resolution.”

**Si Creva Capital Services Private Limited**

Registered Office Address – 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla (West),  
Mumbai – 400070 Maharashtra, India

CIN – U65923MH2015PTC266425

Si Creva Capital Services Private Limited | [info@si crevacapital.com](mailto:info@si crevacapital.com) | <https://si crevacapital.com> | [022 48913669](tel:02248913669)

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By the order of the Board  
**Si Creva Capital Services Private Limited**

**Ranvir Singh**  
**Whole-time Director**  
**DIN: 06673951**

10th Floor, Tower 4, Equinox Park, LBS Marg,  
Kurla West Mumbai 400070, Maharashtra, India

**Date: June 27, 2024**

**Place: Mumbai**

**Notes:**

1. The Extra-Ordinary General Meeting is being convened at a shorter notice pursuant to Section 101(1) of the Companies Act, 2013 (the "Act") with the consent given in writing/by electronic mode by majority in number of members entitled to vote and who represent not less than 95 % (ninety-five percent) of such part of the paid-up share capital of the Company as gives a right to vote at the Meeting. The members are requested to sign the enclosed consent for shorter notice to attend the Extra-Ordinary General Meeting and send it to the Company.
2. A MEMBER ENTITLED TO ATTEND THE MEETING, IS ALSO ENTITLED TO APPOINT A PROXY TO ATTEND INSTEAD OF HIMSELF / HERSELF, AND SUCH A PROXY NEED NOT BE A MEMBER OF THE COMPANY SUBJECT TO PROVISIONS OF THE ARTICLES OF ASSOCIATION.
3. A person can act as proxy on behalf of members not exceeding 50 (fifty) and holding in the aggregate not more than 10% (ten percent) of the total share capital of the company carrying voting rights. A member holding more than 10% (ten percent) of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or member.
4. The explanatory statement as required under Section 102(1) of the Act in respect of special business is annexed hereto and forms an integral part of the Notice.
5. All documents referred to in this Notice and Explanatory Statement annexed hereto are available for inspection of the members of the Company at the registered office of the Company.
6. Route map and prominent landmark for easy location of the venue of the Extra-Ordinary General Meeting.

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Prominent landmark: Equinox Business Park, LBS Road, Kurla West

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## EXPLANATORY STATEMENT

(Statement pursuant to Section 102(1) of the Companies Act, 2013 setting out material facts concerning the item of special business to be transacted at the Extra-Ordinary General Meeting is detailed hereunder)

Item No. 1:

**To approve the issue and offer of Non-convertible debentures of upto INR 50,00,00,000 (Indian Rupees Fifty Crores only) by way of private placement:**

In order to raise debt to meet the funding requirements of the Company and diversifying the funding sources of the Company, the Company proposes to issue, offer and allot up to 5,000 (Five Thousand) Rated, Unlisted, Secured, Senior Non-Convertible Debentures (“NCDs/ Debentures”) at par, denominated in Indian Rupees (“INR”) each, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 50,00,00,000 (Indian Rupees Fifty Crores only) in one or more tranches on a private placement basis to Dexif Fintech Private Limited and/or MAS Financial Services Limited, and/or Unifi AIF and/or Laxmi India Finance Private Limited and/or SK Finance Limited, and/or Manba Finance Limited and/or CreditWise Capital Private Limited and/or UC Inclusive Credit Private Limited and/or their affiliates and/or other investor which the Board may identify in due course (being the identified person for the purposes of Section 42 of the Act, on such terms and conditions as mutually agreed upon, out of which the Board may select one entity or both the entity to issue the offer letter in form PAS-4) (“Investor”) for raising debt for the ongoing business purposes of the Company.

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:

<b>PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED</b>	Issue and allotment of 5,000 (Five Thousand) Rated, Unlisted, Secured, Senior Non-Convertible Debentures, at par, denominated in Indian Rupees each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 50,00,00,000 (Indian Rupees Fifty Crores only) in one or more tranches, on a private placement basis to the Investor for raising debt for the ongoing business purposes of the Company on such terms and conditions as mutually agreed upon.  Date of passing Board resolution: June 27, 2024.
<b>BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE</b>	Not applicable, as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION</b>	Not applicable as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES</b>	Up to INR 50,00,00,000 (Indian Rupees Fifty Crores only).

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<p><b>MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS; PRINCIPLE TERMS OF ASSETS CHARGED AS SECURITIES</b></p>	<p>Material terms for issue of NCDs shall be placed at the meeting.</p> <p>The NCDs will be issued for a period of 24 (Twenty-four) months of deemed allotment date. Principal repayment to be made on a monthly basis.</p> <p>No contribution is proposed to be made by the promoters of the Company.</p> <p>Specific assets of the Company are being charged in lieu of issue of the NCDs, details whereof are mentioned in the transaction documents executed between the Company and the Investor.</p>
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Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board to issue such NCDs as stipulated above.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 1 of the Notice as a special resolution.

**Item No. 2:**

**To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:**

In order to raise debt to meet the funding requirements of the Company and diversifying the funding sources of the Company, the Company proposes to issue, offer and allot up to 3,000 (Three Thousand) Senior, Secured, Rated, Unlisted, Redeemable, Taxable, Transferrable Non-Convertible Debentures (“NCDs/ Debentures”) at par, denominated in Indian Rupees (“INR”) each, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crores only) in one or more tranches on a private placement basis to Credavenue Private Limited, Vivriti Capital Limited, Vivriti Asset Management Private Limited, SK Finance Limited, IKF Finance Limited and/or their affiliates and/or other investor which the Board may identify in due course (being the identified person for the purposes of Section 42 of the Act, on such terms and conditions as mutually agreed upon, out of which the Board may select one entity or both the entity to issue the offer letter in form PAS-4) (“Investor”) for raising debt for the ongoing business purposes of the Company.

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:



<b>PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED</b>	Issue and allotment of 3,000 (Three Thousand) Senior, Secured, Rated, Unlisted, Redeemable, Taxable, Transferrable Non-Convertible Debentures, at par, denominated in Indian Rupees each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crores only) in one or more tranches, on a private placement basis to the Investor for raising debt for the ongoing business purposes of the Company on such terms and conditions as mutually agreed upon.  Date of passing Board resolution: June 27, 2024.
<b>BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE</b>	Not applicable, as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION</b>	Not applicable as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES</b>	Up to INR 30,00,00,000 (Indian Rupees Thirty Crores only).
<b>MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS; PRINCIPLE TERMS OF ASSETS CHARGED AS SECURITIES</b>	Material terms for issue of NCDs shall be placed at the meeting.  The NCDs will be issued for a period of 12 (Twelve) months of deemed allotment date. Principal repayment to be made on a monthly basis.  No contribution is proposed to be made by the promoters of the Company.  Specific assets of the Company are being charged in lieu of issue of the NCDs, details whereof are mentioned in the transaction documents executed between the Company and the Investor.

Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board to issue such NCDs as stipulated above.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 2 of the Notice as a special resolution.

### Item No. 3:

#### **To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:**

In order to raise debt to meet the funding requirements of the Company and diversifying the funding sources of the Company, the Company proposes to issue, offer and allot up to 3,000 (Three Thousand) Unlisted, Rated, Senior, Secured, Redeemable Non-Convertible Debentures ("**NCDs/ Debentures**") at par, denominated in Indian Rupees ("**INR**") each, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty



Crores only) in one or more tranches on a private placement basis to Blacksoil India Credit Fund, Blacksoil Capital Private Limited and/or their affiliates and/or other investor which the Board may identify in due course (being the identified person for the purposes of Section 42 of the Act, on such terms and conditions as mutually agreed upon, out of which the Board may select one entity or both the entity to issue the offer letter in form PAS-4) ("**Investor**") for raising debt for the ongoing business purposes of the Company.

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:

<b>PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED</b>	Issue and allotment of 3,000 (Three Thousand) Unlisted, Rated, Senior, Secured, Redeemable Non-Convertible Debentures, at par, denominated in Indian Rupees each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 30,00,00,000 (Indian Rupees Thirty Crores only) in one or more tranches, on a private placement basis to the Investor for raising debt for the ongoing business purposes of the Company on such terms and conditions as mutually agreed upon.  Date of passing Board resolution: June 27, 2024.
<b>BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE</b>	Not applicable, as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION</b>	Not applicable as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.
<b>AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES</b>	Up to INR 30,00,00,000 (Indian Rupees Thirty Crores only).
<b>MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS; PRINCIPLE TERMS OF ASSETS CHARGED AS SECURITIES</b>	Material terms for issue of NCDs shall be placed at the meeting.  The NCDs will be issued for a period of 09 (Nine) months of deemed allotment date. Principal repayment to be made on a monthly basis.  No contribution is proposed to be made by the promoters of the Company.  Specific assets of the Company are being charged in lieu of issue of the NCDs, details whereof are mentioned in the transaction documents executed between the Company and the Investor.

Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board to issue such NCDs as stipulated above.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 3 of the Notice as a special resolution.

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**Item No. 4:**

**To approve the issue and offer of Non-convertible debentures of upto INR 20,00,00,000 (Indian Rupees Twenty Crores only) by way of private placement:**

In order to raise debt to meet the funding requirements of the Company and diversifying the funding sources of the Company, the Company proposes to issue, offer and allot up to 2,000 (Three Thousand) Rated, Unlisted, Senior, Secured, Unsubordinated, Redeemable, Taxable Non-Convertible Debentures (“**NCDs/ Debentures**”) at par, denominated in Indian Rupees (“**INR**”) each, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 20,00,00,000 (Indian Rupees Twenty Crores only) in one or more tranches on a private placement basis to Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc India Impact Trust with Northern Arc India Impact Fund as its scheme and/or its affiliates and/or other investor which the Board may identify in due course (being the identified person for the purposes of Section 42 of the Act, on such terms and conditions as mutually agreed upon, out of which the Board may select one entity or both the entity to issue the offer letter in form PAS-4) (“**Investor**”) for raising debt for the ongoing business purposes of the Company.

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:

<p><b>PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED</b></p>	<p>Issue and allotment of 2,000 (Two Thousand) Rated, Unlisted, Senior, Secured, Unsubordinated, Redeemable, Taxable Non-Convertible Debentures, at par, denominated in Indian Rupees each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) aggregating to INR 20,00,00,000 (Indian Rupees Twenty Crores only) in one or more tranches, on a private placement basis to the Investor for raising debt for the ongoing business purposes of the Company on such terms and conditions as mutually agreed upon.</p> <p>Date of passing Board resolution: June 27, 2024.</p>
<p><b>BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE</b></p>	<p>Not applicable, as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.</p>
<p><b>NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION</b></p>	<p>Not applicable as the NCDs proposed to be issued are non-convertible debt instruments which will be issued at face value.</p>
<p><b>AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES</b></p>	<p>Up to INR 20,00,00,000 (Indian Rupees Twenty Crores only).</p>
<p><b>MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS;</b></p>	<p>Material terms for issue of NCDs shall be placed at the meeting.</p> <p>The NCDs will be issued for a period of 15 (Fifteen) months of deemed allotment date. Principal repayment to be made on a monthly basis.</p> <p>No contribution is proposed to be made by the promoters of the Company.</p>

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PRINCIPLE ASSETS SECURITIES	TERMS CHARGED	OF AS	Specific assets of the Company are being charged in lieu of issue of the NCDs, details whereof are mentioned in the transaction documents executed between the Company and the Investor.
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Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board to issue such NCDs as stipulated above.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise, in this resolution.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 4 of the Notice as a special resolution.

#### Item No. 5

#### **To grant omnibus approval for issue and offer of Non-convertible debentures of upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only) by way of private placement.**

For ease of administration in relation to the conduct of borrowing activities of the Company through issue of non-convertible debentures (“NCDs”), an omnibus approval for an amount of not exceeding INR 1000,00,00,000 (Indian Rupees One Thousand Crores only) for raising of funds in the form of NCDs during the financial year 2024-25 is proposed with further delegation of the powers to the Asset Liability Management Committee (“ALCO”) of the Board to approve the specific borrowing arrangements with the lenders which would be due compliance of section 179 of the Companies Act, 2013 (“Act”) and also applicable laws framed by the Reserve Bank of India.

Pursuant to the commercial understanding with the prospective lenders, the Company is required to obtain approval of its members by way of a special resolution, before making any offer or invitation for issue of securities on a private placement basis. The said approval shall be the basis for the Board (which term shall include the Asset Liability Management Committee (“ALCO”) of the Board) to determine the terms and conditions of any issuance of non-convertible debentures (“Debentures”) aggregating upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only), in one or more tranche / series by the Company for the FY 2024-2025.

The approval of the members is therefore sought for issue of Debentures in one or more tranche / series, as may be mutually agreed by and between the Company, the prospective lenders and/or debenture trustee, (“Lenders”/ “Debentureholders”), in dematerialized form or physically as the case may be and on a private placement basis (“Issue”) for the FY 2024-2025.

Requisite disclosures under Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are as under. Terms not defined hereunder will have the meaning assigned to it in the relevant transaction documents to be executed by the Company for the Debentures:

- Particulars of the offer including date of passing of Board resolution:** Issuance of Debentures aggregating upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only), in one or more tranche / series, for the FY 2024-2025, on such terms and conditions including but not limited to the price, coupon, premium, discount or tenor; the security/ies to be provided for securing the said Debentures in favor of debenture trustee; identified Lenders for the said Issue and other terms of the Debentures and the drafts of the transaction documents to be executed pursuant to the said Issue; etc. as may be determined by the ALCO.

**Date of passing of Board resolution:** June 27, 2024.

- Kinds of securities offered and price at which security is being offered:** non-convertible debentures.

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- c. **Basis or justification for the price (including premium, if any) at which offer or invitation is being made:** Not applicable.
- d. **Name and address of valuer who performed valuation:** Not applicable.
- e. **Amount which the Company intends to raise by way of such securities:** upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only), in one or more tranche / series.
- f. **Material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects; principal terms of assets charged as securities:**
- **Material terms of raising such securities** The Debentures are proposed to be issued as per terms and conditions as may be determined by the Board from time to time and as contained in the debenture trust deed to be entered *interalia* with the debenture trustee and the debenture documents, to be mutually agreed between Company and the said debenture trustee.
  - **Proposed time schedule.** Within 1(one) year from the date of passing of the resolution by the members of the Company.
  - **Purposes or objects of offer.** The object of the issuance of the Debentures is to utilize the amount of funds for the general corporate purpose of the Company. The Company shall not use the proceeds of the Issue for any activities that are not agreed to by the Lenders .
  - **Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects.** There is no contribution being made by the promoters or directors either as part of the offer or otherwise to the issuance of Debentures.
  - **Principal terms of assets charged as securities.** As encapsulated in the security documents to be executed by the Company with the said debenture trustee from time to time for the said issuance of the Debentures.

Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board and ALCO to approve the terms of such NCDs as stipulated above.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 5 of the Notice as a special resolution.

#### Item No. 6:

#### To approve the appointment of Statutory Auditor:

The Company is proposing to appoint new Statutory Auditors to fill the casual vacancy resulting from the resignation of M/s. Chokshi & Chokshi LLP, Chartered Accountants, (FRN: 101872W/W100045).

According to the Reserve Bank of India's "Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs, and NBFCs (including HFCs)", the tenure of the statutory auditor is limited to a continuous period of three years. The term of M/s. Chokshi & Chokshi LLP was set to end in the financial year 2023-24.

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#### Si Creva Capital Services Private Limited

Registered Office Address – 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla (West),  
Mumbai – 400070 Maharashtra, India

CIN – U65923MH2015PTC266425

Si Creva Capital Services Private Limited | [info@siревacapital.com](mailto:info@siревacapital.com) | <https://siревacapital.com> | [022 48913669](tel:02248913669)

RING | [care@paywithring.com](mailto:care@paywithring.com) | <https://www.paywithring.com> | [022 41434302](tel:02241434302) / [022 68135496](tel:02268135496)

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Consequently, M/s. Chokshi & Chokshi LLP has submitted their resignation as the statutory auditor of the Company.

In the view of the above, the Company proposes to appoint M/s. Chhajed & Doshi, Chartered Accountants, (FRN: 101794W), as the Statutory Auditors of the Company for the financial year 2024-25 to fill the casual vacancy caused due to resignation of M/s. Chokshi & Chokshi LLP.

Furthermore, as per the Section 139 (8) of the Companies Act, 2013, casual vacancy needs to be filled within 30 (thirty) days by the Board and within 3 (three) months by the shareholders from the date of Board Meeting.

Accordingly, consent of the Members is sought in connection with the aforesaid appointment of statutory auditors in casual vacancy.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise, in this.

The Board at its meeting held on June 27, 2024, has approved the aforesaid business item and recommends the adoption of the resolution as set out in item no. 6 of the Notice as an ordinary resolution.

By the order of the Board  
**Si Creva Capital Services Private Limited**

**Ranvir Singh**  
**Whole-time Director**  
**DIN: 06673951**  
10th Floor, Tower 4, Equinox Park, LBS Marg,  
Kurla West Mumbai 400070, Maharashtra, India  
**Date: June 27, 2024**  
**Place: Mumbai**



**FORM NO. MGT - 11  
PROXY FORM**

**(Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the  
Companies (Management and Administration) Rules, 2014)**

<b>Name of the Members</b>	
<b>Registered address</b>	
<b>E-mail ID</b>	
<b>Folio No. /DP ID &amp; Client ID*</b>	

\*Applicable in case shares are held in electronic form.

I/We, being the holder(s) of \_\_\_\_\_ shares of Si Creva Capital Services Private Limited, hereby appoint:

<b>Name of the Members</b>	
<b>Address</b>	
<b>E-mail ID</b>	
	Signature: _____

or failing him/her

<b>Name of the Members</b>	
<b>Address</b>	
<b>E-mail ID</b>	
	Signature: _____

or failing him/her

<b>Name of the Members</b>	
<b>Address</b>	
<b>E-mail ID</b>	

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Signature: \_\_\_\_\_

as my / our proxy to attend and vote (on Poll) for me/us and on my/our behalf at the FY 04/2024-2025 Extra-Ordinary General Meeting of the Company to be held at a shorter notice on Thursday, June 27, 2024, at 08:00 p.m. (IST) at the registered office of the Company situated at 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

Resolution No.	Description	For	Against
<b>Special Business.</b>			
1	To approve the issue and offer of Non-convertible debentures of upto INR 50,00,00,000 (Indian Rupees Fifty Crores only) by way of private placement:		
2	To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:		
3	To approve the issue and offer of Non-convertible debentures of upto INR 30,00,00,000 (Indian Rupees Thirty Crores only) by way of private placement:		
4	To approve the issue and offer of Non-convertible debentures of upto INR 20,00,00,000 (Indian Rupees Twenty Crores only) by way of private placement:		
5	To grant omnibus approval for issue and offer of Non-convertible debentures of upto INR 1,000,00,00,000 (Indian Rupees One Thousand Crores only) by way of private placement.		
6	To approve the appointment of Statutory Auditor		

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 2024

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Signature of first proxy holder

\_\_\_\_\_  
Signature of second proxy holder

**Si Creva Capital Services Private Limited**

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\_\_\_\_\_  
Signature of third proxy holder

Affix  
Revenue  
Stamp

**Note:**

1. This form in order to be effective must be duly stamped, completed and signed and must be deposited at the registered office of the Company.
2. Please put a 'X' in the appropriate column against the respective resolutions. If you leave the 'For' or 'Against' column blank against any or all the resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.
3. Proxy need not be a member of the Company. Pursuant to the provisions of Section 105 of the Companies Act, 2013 and Secretarial Standards - 2 issued by Institute of Company Secretaries of India, a person can act as Proxy on behalf of not more than 50 (fifty) members and holding in aggregate not more than 10 % (ten percent) of the total share capital of the Company. Members holding more than 10 % (ten percent) of the total share capital of the Company may appoint a single person as Proxy, who shall not act as Proxy for any other Member.
4. The Proxy-holder shall prove his identity at the time of attending the Meeting.

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### ATTENDANCE SLIP

Extra-Ordinary General Meeting of the Company of FY 04/2024-2025 to be held at a shorter notice on Thursday, June 27, 2024, at 08:00 p.m. (IST) at the registered office of the Company situated at the 10<sup>th</sup> Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India

Folio No. / DP ID & Client ID*	
No. of shares held	

Applicable in case shares are held in electronic form.

I/We certify that I/We am/are registered Member /proxy for the registered Member of the Company.

I/We hereby record my presence at the Extra-Ordinary General Meeting of the Company of 04/2024-2025 to be held on Thursday, June 27, 2024, at 08:00 p.m. (IST) at the registered office of the Company situated at the 10<sup>th</sup> Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India

\_\_\_\_\_  
Member's / Authorized Representative

Note: Please fill in the attendance slip and hand it over at the entrance of the Meeting hall. Joint member(s) may obtain additional attendance slip at the venue of the Meeting.

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