

Notice of the Extra-Ordinary General Meeting

To
**The Members,
Auditors,
Directors,
Debenture Trustees**

NOTICE is hereby given that the Extra-Ordinary General Meeting No FY 01/2025-2026 (“**Meeting**”) of the members of Si Creva Capital Services Private Limited (the “**Company**”) will be held on Thursday, June 12, 2025 at 04:00 p.m. (IST) at the registered office of the Company situated at 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India to transact the following special businesses:

Item No: 1

To approve and adopt amended Articles of Association of the Company.

To consider and, if thought fit, to pass, with or without modification, the following resolution as a special resolution:

“**RESOLVED THAT** pursuant to the provisions of section 14 and other applicable provisions, if any, of the Companies Act, 2013, read with rules framed thereunder (including any statutory modifications, amendments thereto or re-enactment thereof, the circulars, notifications, regulations, rules, guidelines, if any, issued by the Government of India) and the recommendation of the Board of Directors of the Company at its meeting held on May 28, 2025, the consent of the members of the Company be and is hereby accorded to alter and replace the existing Articles of Association (“**Existing AoA**”) of the Company with the amended Articles of Association (“**Amended AoA**”) of the Company, a copy of which has been placed before the members (the “**Amended Articles**”) and that the Amended AoA be and is hereby approved in substitution for, and to the entire exclusion, of the Existing AoA of the Company.

RESOLVED FURTHER THAT Mr. Krishnan Vishwanathan, Managing Director & CEO, Mr. Ranvir Singh, Whole Time Director or the Company Secretary of the Company, be and are hereby severally authorised to execute and file necessary forms and other necessary documents as may be required by the statutory authorities including with Registrar of Companies, Mumbai and to do all such acts and deeds as may be necessary for the implementation of this resolution and to submit all documents to the concerned authorities in this behalf.

RESOLVED FURTHER THAT Mr. Krishnan Vishwanathan, Managing Director & CEO, Mr. Ranvir Singh, Whole Time Director or the Company Secretary of the Company, be and are hereby severally authorised to certify a copy of this resolution and issue the same to all concerned parties.”

Si Creva Capital Services Private Limited

Registered Office Address – 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West,
Mumbai – 400070, Maharashtra, India.

CIN – U65923MH2015PTC266425

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Item No: 2

To approve the issue and offer of non-convertible debentures of upto INR 400,00,00,000 (Indian Rupees Four Hundred Crores only) by way of private placement.

To consider and, if thought fit, to pass, with or without modification, the following resolution as a special resolution:

RESOLVED THAT pursuant to section 42, section 71 of the Companies Act, 2013 (the “Act”) read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 18 of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions of the Act and the rules framed thereunder, as may be applicable (including any statutory modifications or re-enactments thereof for the time being in force), all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India, the memorandum of association and the articles of association of the Company, any other law, rules, guidelines, regulations for the time being in force and any other circulars, notifications and/or clarifications issued by any relevant authority (including any statutory modifications or re-enactments thereof for the time being in force), recommendation made by the Board of Directors of the Company (“Board” which term shall be deemed to include any committee of the Board, authorised by the Board in this regard) at its meeting held on May 28, 2025 and subject to such terms, conditions and modifications as may be considered necessary and proper by the Board of the Company, consent of the members of the Company be and is hereby accorded for making offer(s), invitations, issue and allotment of up to 40,000 (forty thousand) INR denominated, senior, secured, unrated, unlisted and redeemable non-convertible debentures with nominal value of INR 1,00,000 (Indian Rupees One Lakh Only) each (“Debentures”), aggregating to not more than INR 400,00,00,000 (Indian Rupees Four Hundred Crore Only), in three series: (i) 15,000 (fifteen thousand) Debentures, aggregating to not more than INR 150,00,00,000 (Indian Rupees One Hundred Fifty Crore Only), in a single series, in one or more tranches, to be issued from time to time (“Series I-A Debentures”); (ii) 10,000 (ten thousand) Debentures, aggregating to not more than INR 100,00,00,000 (Indian Rupees One Hundred Crore Only), in a single series, in one or more tranches, to be issued from time to time (“Series I-B Debentures”); and (iii) 15,000 (fifteen thousand) Debentures, aggregating to not more than INR 150,00,00,000 (Indian Rupees One Hundred Fifty Crore Only), in a single series, in one or more tranches, to be issued from time to time (“Series II Debentures”), in dematerialised form and on a private placement basis (the “Issue”), and on the terms and conditions set out in the private placement offer cum application letters to be issued to certain identified investors (“Debenture Holders”) (“Offer Letter”) and the debenture trust deed to be entered into between *inter alios* the Company and a debenture trustee to be appointed by the Company (“Debenture Trustee”) (“Debenture Trust Deed”), and other documents in relation to the Issue (together with the Offer Letter and the Debenture Trust Deed, collectively referred to as “Debenture Documents”) to be issued to the Debenture Holders.

RESOLVED FURTHER THAT pursuant to sections 42, 71 and 179 of the Companies Act, 2013, rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any, of the Companies Act, 2013 and the rules and regulations framed thereunder as amended from time to time, all applicable regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India, the memorandum and articles of association of the Issuer, and other applicable laws, if any, (including any statutory modification or re-enactment thereof for the time being in force), the approval of the members of the Issuer be and is hereby accorded to the Board of the Company for creation of security by the Company in favour of the Debenture Trustee to secure the Debentures in the following manner:

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- (a) An exclusive first-ranking charge by way of hypothecation to be created by the Company over:
- (i) all of its rights, title, interest, benefits in, relation to the certain identified bank accounts: (A) bank account into which the proceeds of the issuance are funded by the Debenture Holders, through which payments related to coupon, redemption, etc. will be made to the Debenture Holders and with which the interest service reserve amount will be maintained by the Company (“**Designated Escrow Account**”), and (B) the bank account into which the receivables of the Company will be deposited in terms of the Debenture Documents (“**Issuer Escrow Account**”), each to be opened and maintained in accordance with the Debenture Documents (collectively, the “**Account(s)**”), including the amounts standing to the credit of, or accrued or accruing on, the Accounts, securities, fixed deposits, instruments, investments and other properties deposited in, credited to, created from, or required to be deposited in, credited to, or created from the Accounts and proceeds of all such securities, fixed deposits, instruments, investments and other properties;
 - (ii) certain identified loan assets, receivables and loan documents of the Company as stipulated under the Debenture Documents (“**Identified Loan Assets**”) such that the minimum security cover as agreed in the Debenture Documents is maintained at all times; and
 - (iii) all loan assets, receivables and loan documents of the Company, other than the Identified Loan Assets and loan assets which are charged / secured in favour of other (present or future) lenders / creditors of the Company and/or OnEMI Technology Solutions Private Limited, which the Company shall be permitted to, prior to occurrence of an Event of Default, securitise, assign or transfer in its normal course of business,
- each in terms of the deed of hypothecation to be executed between the Company and the Debenture Trustee;
- (b) the demand promissory note issued by the Company in favor of the Debenture Trustee, as per the terms of the Debenture Documents;
 - (c) the letter of continuity in respect of the Debentures issued by the Company in favour of the Debenture Trustee, as per the terms of the Debenture Documents;
 - (d) issuance of valid post-dated and undated cheques by the Issuer and the Guarantor, in favour of the Debenture Trustee; and
 - (e) any additional security granted by the Company or other person over its assets including non-disposal undertakings (if any) or any other security / contractual comfort provided by any person, in accordance with the terms of any other security documents entered into by such persons.”

RESOLVED FURTHER THAT the Board be and is hereby authorised to (a) finalise the terms of the Debentures, including but not limited to the terms of the Issue, issue price, tenure, coupon, additional premium, redemption payments, prepayment premium, make whole amount, costs, fees and charges payable for the Debentures, execution of the subordination agreements in respect of the related party debt availed by the Company and/or OnEMI Technology Solutions Private Limited from any group entity, shareholders, affiliates, obligors or any other any related party (as agreed in the Debenture Documents), security and guarantee for the Debentures, appointment of the debenture trustee and opening of the Accounts, without requiring any further approval of the members of the Company; and (b) maintain complete records of the private placement offers in Form PAS-5, and to file returns of

allotment of securities in Form PAS-3 and file necessary forms with the relevant registrar of companies in accordance with the Act in relation to the Debentures.

RESOLVED FURTHER THAT the Board be and is hereby authorised to approve creation of charge on such assets of the Company, as may be necessary and required by the Debenture Trustee / Debenture Holders for the purpose of securing the obligations / all payments in relation to the Debentures from time to time.

RESOLVED FURTHER THAT for the purpose of giving effect to the private placement of the Debentures, the Board be and is hereby authorised to make an offer to the Debenture Holders in accordance with the Act and rules thereunder (including any statutory modifications or re-enactments thereof), and all other law, rules, guidelines, regulations for the time being in force.

RESOLVED FURTHER THAT the Board be and is hereby authorised to negotiate, finalise, amend, alter, execute requisite documents, agreements, instruments, forms, applications and writings in connection with the Debentures and to do all such acts, deeds, matters and things as may be deemed necessary and expedient, and also to delegate all or any of the above powers to other officers of the Company, to give effect to this resolution.

RESOLVED FURTHER THAT a copy of this resolution may be provided to any person (including any authorised representatives, agents, consultants or officers of such person) under the signatures of any Director or Company Secretary of the Company.

By the order of the Board

Si Creva Capital Services Private Limited

Ranvir Singh
Whole-time Director
DIN: 06673951

10th Floor, Tower 4, Equinox Park, LBS Marg,
Kurla West Mumbai 400070, Maharashtra, India

Date: June 12, 2025

Place: Mumbai

Notes:

1. The Extra-Ordinary General Meeting is being convened at a shorter notice pursuant to Section 101(1) of the Companies Act, 2013 (the “Act”) with the consent given in writing/by electronic mode by majority in number of members entitled to vote and who represent not less than 95 % (ninety-five percent) of such part of the paid-up share capital of the Company as gives a right to vote at the Meeting. The members are requested to sign the enclosed consent for shorter notice to attend the Extra-Ordinary General Meeting and send it to the Company.
2. A MEMBER ENTITLED TO ATTEND THE MEETING, IS ALSO ENTITLED TO APPOINT A PROXY TO ATTEND INSTEAD OF HIMSELF / HERSELF, AND SUCH A PROXY NEED NOT BE A MEMBER OF THE COMPANY SUBJECT TO PROVISIONS OF THE ARTICLES OF ASSOCIATION.
3. A person can act as proxy on behalf of members not exceeding 50 (fifty) and holding in the aggregate not more than 10% (ten percent) of the total share capital of the company carrying voting rights. A member holding more than 10% (ten percent) of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or member.
4. The explanatory statement as required under Section 102(1) of the Act in respect of each special business is annexed hereto and forms an integral part of the Notice.
5. All documents referred to in this Notice and Explanatory Statement annexed hereto are available for inspection of the members of the Company at the registered office of the Company.
6. Route map and prominent landmark for easy location of the venue of the Extra-Ordinary General Meeting.



Prominent landmark: Equinox Business Park, LBS Road, Kurla West

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EXPLANATORY STATEMENT

(Statement pursuant to Section 102(1) of the Companies Act, 2013 setting out material facts concerning the item of special business to be transacted at the Extra-Ordinary General Meeting is detailed hereunder)

Item No. 1

To approve and adopt amended Articles of Association of the Company.

The Members are informed that for the purpose of issuance of the NCDs by the Company to any debenture holders (“**Debenture Holders**”), it is required to amend the Articles of Association (“**AoA**”) of the Company to incorporate enabling provision that require the Board of Directors of Si Creva to appoint the person nominated by the Debenture Holders and/or debenture trustee(s) acting on behalf of the Debenture Holders (“**Debenture Trustee(s)**”), as a nominee director or observer on the Board of Directors of Si Creva, in terms of the transaction documents executed / to be executed with the Debenture Holders / Debenture Trustees and/or the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, and such other provisions of the AoA as may be pertinent is this regard.

The members may also note that according to the provisions of the Companies Act, 2013 and Rules framed thereunder, any amendment to AOA needs approval of the shareholders at a general meeting. The copy of the amended AOA is available for inspection of the members.

Accordingly, the consent of the Members is sought in connection with the aforesaid item and they are requested to authorize the amendment to the Articles of Association of the Company.

None of the Directors and key managerial personnel of the Company and their relatives is concerned or interested, financially or otherwise.

The Board at its meeting held on May 28, 2025, has approved the aforesaid item and recommends the adoption of the resolution as set out in item no. 1 of the Notice as a special resolution.

Item No. 2

To approve the issue and offer of non-convertible debentures of upto INR 400,00,00,000 (Indian Rupees Four Hundred Crores only) by way of private placement.

- (a) the nature of concern or interest, financial or otherwise, if any, in respect of each item of-
- (i) None of the directors/ managers of the Issuer are concerned or interested financial or otherwise in this resolution, except to the extent of their directorship.
 - (ii) It may be noted that provisions of Section 203 of Companies Act, 2013 with respect to the key managerial personnel are not applicable to a private limited company.
 - (iii) In terms of Section 203 of the Companies Act, 2013 the key managerial personnel are namely - Managing Director, or Chief Executive Officer or Manager and in their absence, a Whole-Time Director; Company Secretary; and Chief Financial Officer, if any.

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- (iv) None of the relatives of the persons mentioned in sub-clauses (i) and (ii), if any is concerned or interested, financial or otherwise in this resolution.
- (b) Meaning, scope and implications of Item No. 2 of special business as required under Section 102 of the Companies Act, 2013, is as follows:
- (i) The Issuer proposes to issue and allot up to 40,000 (forty thousand) INR denominated, senior, secured, unrated, unlisted and redeemable non-convertible debentures with nominal value of INR 1,00,000 (Indian Rupees One Lakh Only) each, aggregating to not more than INR 400,00,00,000 (Indian Rupees Four Hundred Crore Only), in one or more series.
- (ii) The tenure of the Debentures shall not exceed such period as may be determined by the Board of Directors, which will be set out in the Debenture Trust Deed. The issue and allotment of the Debentures so offered shall be in dematerialised form and the Debentures shall be subject to the provisions of the memorandum of association and articles of association of the Issuer.

a) **Particulars of the offer including date of passing of board resolution**

The Issuer proposes to issue the Debentures to certain investors as identified by the Issuer from time to time. The board resolution was passed on May 28, 2025.

b) **Kinds of securities offered and the Issue price**

The Issuer proposes to issue and allot up to 40,000 (forty thousand) INR denominated, senior, secured, unrated, unlisted and redeemable non-convertible debentures with nominal value of INR 1,00,000 (Indian Rupees One Lakh Only) each (“**Debentures**”), aggregating to not more than INR 400,00,00,000 (Indian Rupees Four Hundred Crore Only), in three series: (i) 15,000 (fifteen thousand) Debentures, aggregating to not more than INR 150,00,00,000 (Indian Rupees One Hundred Fifty Crore Only), in a single series, in one or more tranches, to be issued from time to time (“**Series I-A Debentures**”); (ii) 10,000 (ten thousand) Debentures, aggregating to not more than INR 100,00,00,000 (Indian Rupees One Hundred Crore Only), in a single series, in one or more tranches, to be issued from time to time (“**Series I-B Debentures**”); and (iii) 15,000 (fifteen thousand) Debentures, aggregating to not more than INR 150,00,00,000 (Indian Rupees One Hundred Fifty Crore Only), in a single series, in one or more tranches, to be issued from time to time (“**Series II Debentures**”), in dematerialised form and on a private placement basis (the “**Issue**”), and on the terms and conditions set out in the private placement offer cum application letters to be issued to certain identified investors (“**Debenture Holders**”) (“**Offer Letter**”) and the debenture trust deed to be entered into between *inter alios* the Company and a debenture trustee to be appointed by the Company (“**Debenture Trustee**”) (“**Debenture Trust Deed**”), and other documents in relation to the Issue (together with the Offer Letter and the Debenture Trust Deed, collectively referred to as “**Debenture Documents**”) to be issued to the Debenture Holder.

c) **Price at which the Debentures are being offered, including premium if any, along with justification of the price**

The Debentures are being issued bearing a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each.

d) **Name and address of the valuer who performed valuation of the Debentures**

Not applicable since the Issue involves issuance is of non-convertible debentures.

e) **Amount, which the Issuer intends to raise by way of Debentures**

Up to INR 400,00,00,000 (Indian Rupees Four Hundred Crore Only).

f) **Material terms of the Debentures**

(I) **Proposed time schedule**

Allotment shall be made as per the timelines and terms prescribed under the Debenture Documents.

(II) **Objects of the offer**

The funds raised by the issue of Debentures shall be utilised by the Issuer for the following purpose:

- (i) towards on-lending by way of extending / disbursement of loans to the Issuer's borrowers;
- (ii) creation of the interest service reserve account; and/or
- (iii) payment of all fees, costs and other general expenses in relation to the Issue, as approved by the Debenture Trustee.

(III) **Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects**

No contribution being made by the promoters or directors of the Issuer.

(IV) **Principal terms of assets charged as securities**

In accordance with the terms and timelines set out in the Debenture Documents, the Debentures shall be secured / guaranteed by the following:

- (i) An exclusive first-ranking charge by way of hypothecation to be created by the Company over:

(A) all of its rights, title, interest, benefits in, relation to the certain

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identified bank accounts: (A) bank account into which the proceeds of the issuance are funded by the Debenture Holders, through which payments related to coupon, redemption, etc. will be made to the Debenture Holders and with which the interest service reserve amount will be maintained by the Company (“**Designated Escrow Account**”), and (B) the bank account into which the receivables of the Company will be deposited in terms of the Debenture Documents (“**Issuer Escrow Account**”), each to be opened and maintained in accordance with the Debenture Documents (collectively, the “**Account(s)**”), including the amounts standing to the credit of, or accrued or accruing on, the Accounts, securities, fixed deposits, instruments, investments and other properties deposited in, credited to, created from, or required to be deposited in, credited to, or created from the Accounts and proceeds of all such securities, fixed deposits, instruments, investments and other properties;

(B) certain identified loan assets, receivables and loan documents of the Company as stipulated under the Debenture Documents (“**Identified Loan Assets**”) such that the minimum security cover as agreed in the Debenture Documents is maintained at all times; and

(C) all loan assets, receivables and loan documents of the Company, other than the Identified Loan Assets and loan assets which are charged / secured in favour of other (present or future) lenders / creditors of the Company and/or OnEMI Technology Solutions Private Limited, which the Company shall be permitted to, prior to occurrence of an Event of Default, securitise, assign or transfer in its normal course of business,

each in terms of the deed of hypothecation to be executed between the Company and the Debenture Trustee;

(ii) the demand promissory note issued by the Company in favor of the Debenture Trustee, as per the terms of the Debenture Documents;

(iii) the letter of continuity in respect of the Debentures issued by the Company in favour of the Debenture Trustee, as per the terms of the Debenture Documents;

(iv) issuance of valid post-dated and undated cheques by the Issuer and the Guarantor, in favour of the Debenture Trustee; and

(v) any additional security granted by the Company or other person over its assets including non-disposal undertakings (if any) or any other security / contractual comfort provided by any person, in accordance

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with the terms of any other security documents entered into by such persons.

Hence, the board of directors of the Issuer recommends the resolution in Item No. 2 for approval of members of the Issuer by means of a special resolution.

By the order of the Board
Si Creva Capital Services Private Limited

Ranvir Singh
Whole-time Director
DIN: 06673951

10th Floor, Tower 4, Equinox Park, LBS Marg,
Kurla West Mumbai 400070, Maharashtra, India

Date: June 12, 2025
Place: Mumbai

**FORM NO. MGT - 11
PROXY FORM**

(Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014)

Name of the Members	
Registered address	
E-mail ID	
Folio No. /DP ID & Client ID*	

*Applicable in case shares are held in electronic form.

I/We, being the holder(s) of _____ shares of Si Creva Capital Services Private Limited, hereby appoint:

Name of the Members	
Address	
E-mail ID	
	Signature: _____

or failing him/her

Name of the Members	
Address	
E-mail ID	
	Signature: _____

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or failing him/her

Name of the Members	
Address	
E-mail ID	
	Signature: _____

as my / our proxy to attend and vote (on Poll) for me/us and on my/our behalf at the FY 01/2025-2026 Extra-Ordinary General Meeting of the Company to be held at a shorter notice on Thursday, June 12, 2025 at 04:00 p.m. (IST) at the registered office of the Company situated at 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

Resolution No.	Description	For	Against
Special Business.			
1.	To approve and adopt amended Articles of Association of the Company.		
2.	To approve the issue and offer of non-convertible debentures of upto INR 400,00,00,000 (Indian Rupees Four Hundred Crores only) by way of private placement.		

Signed this _____ day of _____ 2025

Signature of Member

Signature of first proxy holder

Signature of second proxy holder

Signature of third proxy holder

Affix Revenue Stamp

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Note:

1. This form in order to be effective must be duly stamped, completed and signed and must be deposited at the registered office of the Company.
2. Please put a 'X' in the appropriate column against the respective resolutions. If you leave the 'For' or 'Against' column blank against any or all the resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.
3. Proxy need not be a member of the Company. Pursuant to the provisions of Section 105 of the Companies Act, 2013 and Secretarial Standards - 2 issued by Institute of Company Secretaries of India, a person can act as Proxy on behalf of not more than 50 (fifty) members and holding in aggregate not more than 10 % (ten percent) of the total share capital of the Company. Members holding more than 10 % (ten percent) of the total share capital of the Company may appoint a single person as Proxy, who shall not act as Proxy for any other Member.
4. The Proxy-holder shall prove his identity at the time of attending the Meeting.

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ATTENDANCE SLIP

Extra-Ordinary General Meeting of the Company of FY 01/2025-2026 to be held at a shorter notice on Thursday, June 12, 2025, at 04:00 p.m. (IST) at the registered office of the Company situated at the 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India

Folio No. / DP ID & Client ID*	
No. of shares held	

Applicable in case shares are held in electronic form.

I/We certify that I/We am/are registered Member /proxy for the registered Member of the Company.

I/We hereby record my presence at the Extra-Ordinary General Meeting of the Company of 01/2025-2026 to be held at a shorter notice on Thursday, June 12, 2025, at 04:00 p.m. (IST) at the registered office of the Company situated at the 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West Mumbai 400070, Maharashtra, India

Member's / Authorized Representative

Note: Please fill in the attendance slip and hand it over at the entrance of the Meeting Hall. Joint member(s) may obtain additional attendance slip at the venue of the Meeting.